











SAP		qualtrics	
 Leadership	 Bill McDermott CEO	 Ryan Smith CEO	 Jared Smith Co-Founder and President
 Headquarters	Walldorf, Germany	Provo, Utah and Seattle, WA	
 Data	77% of the world's operational (O) data	Pioneer and leader in experience (X) data	
 Employees	95,000	1,972	
 Sales Team	15,000+	450	
 Customers	413,000+	9,000+ including 75% of the Fortune100 companies	
 Countries	190	10	



- Pioneer of the new category: Experience Management (XM)
- The combination of operational data and experience data helps organizations to shape breakthrough experiences and business results.
- Acquired on January 23, 2019
- Integrating into Cloud Business Group (CBG) as a new business area

Fusing X and O to Power and Transform the Experience Economy

Combining Qualtrics' experience data and insights with SAP's unparalleled operational data will enable customers to better manage supply chains, networks, employees and core processes. Together, SAP and Qualtrics will deliver a unique end-to-end experience and operational management system to power organizations.

Experience Data

The Why

Any Engagement Method

(Web, Chat, In-app, Emails, SMS, Social Media, etc.)

Captures Sentiment

The "Why"

In the Moment

Real Time Experience Data



Action

Operational Data

The What

System of Record

(ERP, HCM, CRM, customer service, etc.)

Transactional Facts

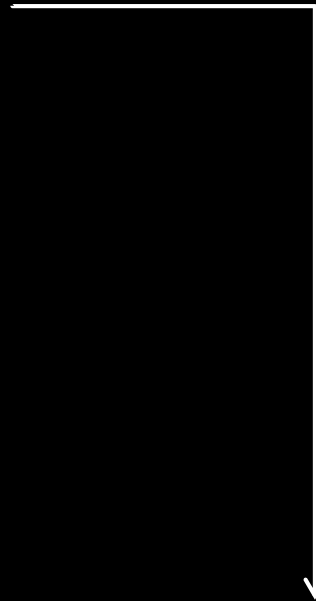
The "What"

In the Moment

Real Time Operational Data

Everyone is expected to be an Experience Brand

80%



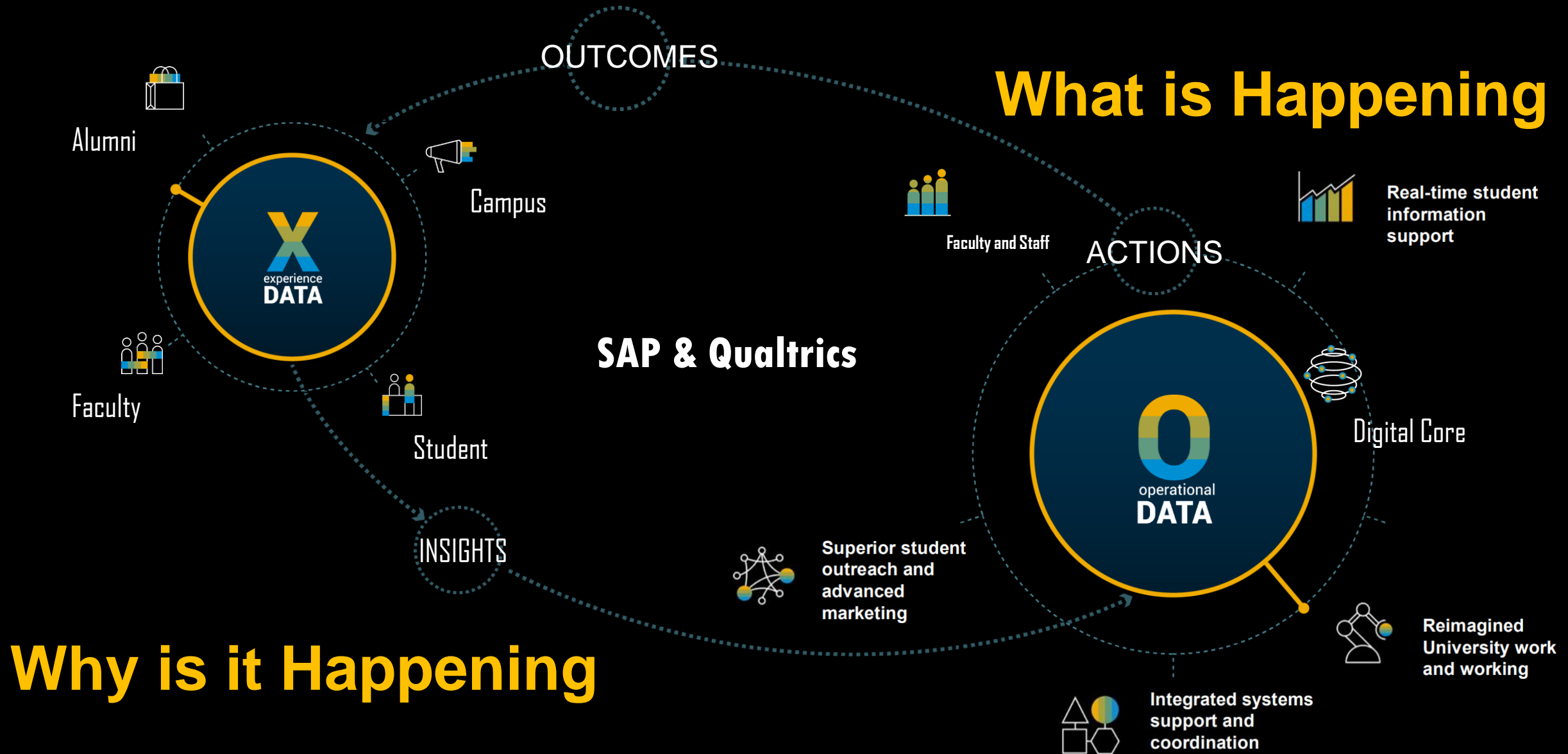
The Experience Gap

8%

The answer isn't: “More Data”!

It's Different Data!!!

Listen – Understand – Act



Experience Management is at the Heart of Digital Transformation

WHAT

is Happening?

- Grades
- Admission & Retention Rates
- Finance
- Personal Detail & Demographics
- HR



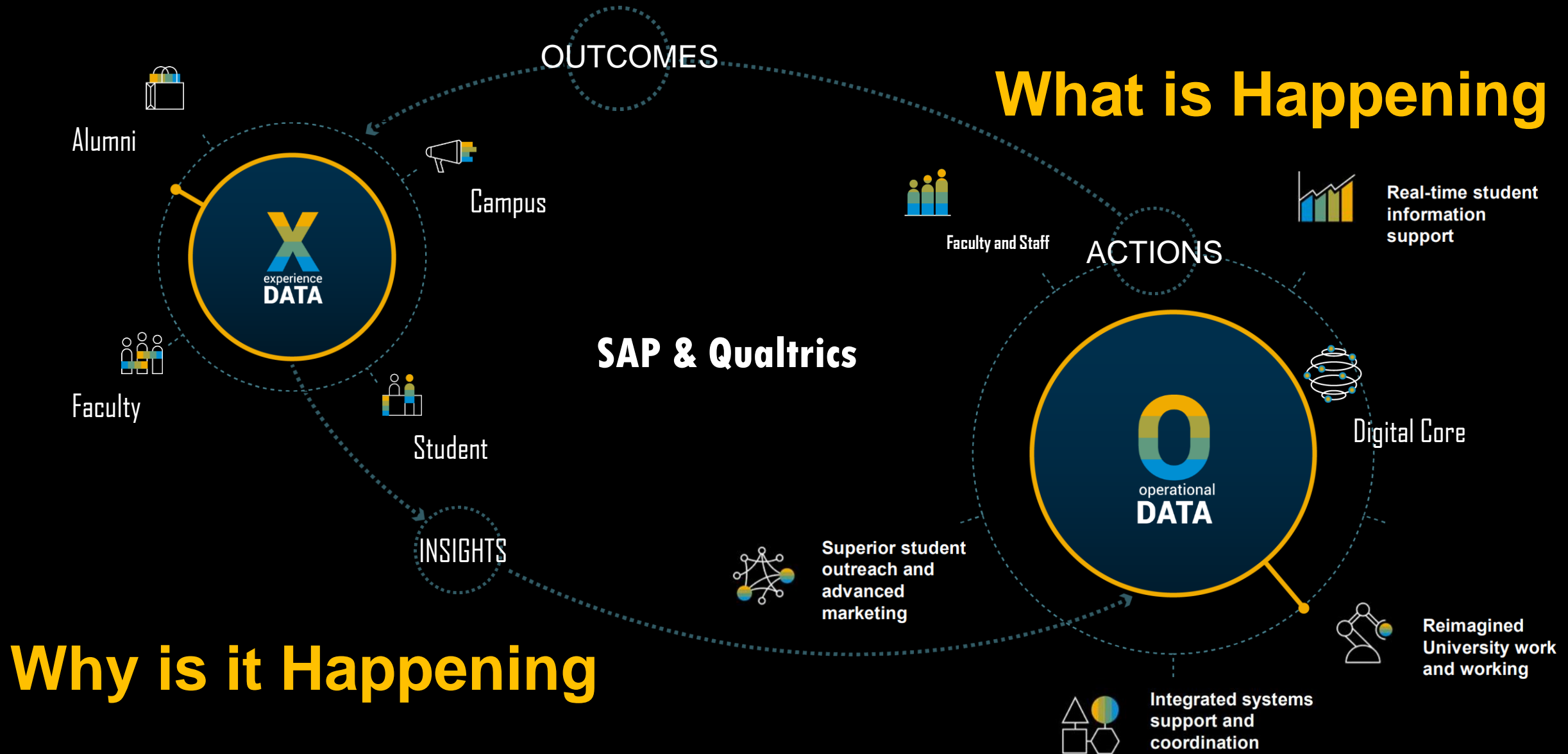
WHY

is it Happening?

- Employee & Alumni Engagement
- Student Satisfaction
- Brand Perception of your Institution
- Campus Experience



Listen – Understand – Act



Academic Experience Matters



Kathrin Lion

Senior Account Executive, Qualtrics

AGENDA

1. Who is Qualtrics ?
2. Why care about academic experience ?
3. $X + O = AXM$?
4. How to close the Experience Gap



STUDENT & FACULTY RESEARCH

- + Classroom Research
- + Experimental Design
- + Longitudinal Analysis
- + Qualitative and Quantitative Analysis

why care about
ACADEMIC
EXPERIENCE?

we live in a **NEW WORLD**

15%

15 % of third level students do not progress to their second year of studies

NATIONAL FUND FOR
THE ENHANCEMENT OF
TEACHING

8/10

Student Experience is a key priority for more than 8 out of 10 Academic Institutes

MARVAL'S GLOBAL
EDUCATION SURVEY (2017)

1/3

1 out of 3 students will transfer to a different institution that provides a better academic and social experience

INSIDE HIGHER ED

#EXPERIENCESOVERTHINGS

80%

80% of college freshmen applied to at least 3 colleges, 1/3 applied to 7 or more

SELINGO, J. (2019)

\$17B

Lost annually due to student attrition caused by poor campus experience.

EDUCATION
POLICY INSTITUTE

why care about Academic Experience?



Academic Experience



Ranking



Applications and
Admission rates



Academic
Research



Funding




Attrition rates

The bigger picture

Europe 2020 strategy

- Goal: Have at least 40% of 30-34 year olds complete higher education.

 **Attrition rates
&
Drop-outs**

 **Successful
completion
rates**

the WHY



Student, Employee, Alumni

Engagement & Satisfaction

Brand Perception

Campus Experience

the WHAT

Student Grades &

Retention rates

Finance , Funding , Fees

& Grants

Employee retention and

attrition



XO DATA DATA

Employee & Alumni Engagement

Student Satisfaction & Experience

Brand Perception

Campus Experience

qualtrics +



Student Grades

Admission & retention rates

Personal details & demographics

Finance

HR (retention and attrition)

the HOW

the qualtrics XM Portfolio

$X+0 = AXM ??$



Optimizing each aspect of the academic experience

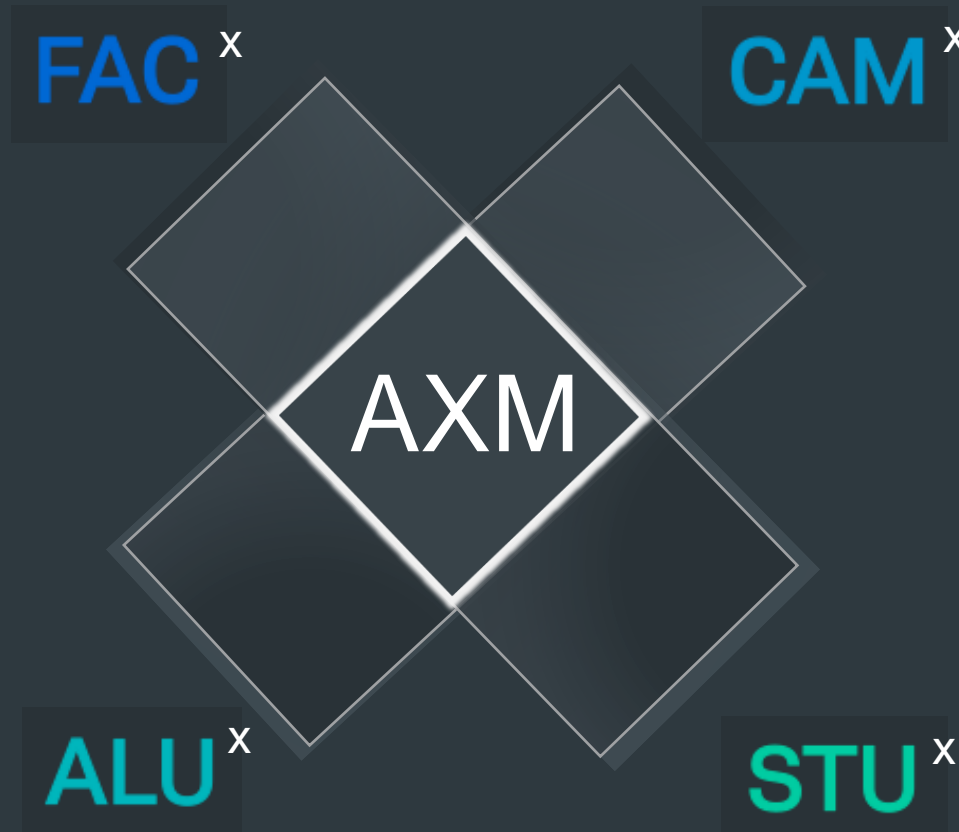


FACULTY EXPERIENCE

- Identify drivers of faculty engagement and develop action plans and create coaching opportunities to improve student and faculty success in the classroom.

ALUMNI EXPERIENCE

- Empower your alumni by engaging them on campus and identifying their key engagement drivers so you know what programs to invest in to strengthen alumni development activities.



CAMPUS EXPERIENCE

- Measure and respond to engagement across campus—from housing to the student center and identify campus experience gaps to drive action that improves student, faculty, and campus happiness.

STUDENT EXPERIENCE

- Measure and improve experiences at every critical touchpoint along the student journey to improve student outcomes inside and outside the classroom.

1) Listen

collect experience data from customers, employees or any other stakeholder at every meaningful touchpoint along their end-to-end journey with the business

FAC

experience

CAM

experience

ALU

experience

STU

experience

qualtrics.
research **CORE**™**COLLECTION+CONVERSATIONS**

- Interaction and Logic Builder
- Intelligent Questioning
- Omni Channel Distribution
- Digital Engagement
- Respondent Management

ANALYSIS+DECISIONS

- Text iQ
- Reporting
- Stats iQ and Driver iQ
- Role-Based Dashboards

ACTION+IMPROVEMENTS

- Omni and Contextual Actioning
- Proactive Alerting
- Closed Loop Ticketing

**INTEGRATION DATA+
SERVICES ENGINE**

Security / Identity / Privacy

Data Profile Directory

Scalability / Reliability

The XM Portfolio

STU^X

Omni channel
Distribution



Audience
Response
Engagement tool



Course Eval &
StudentSat in
role-based
dashboards



Follow-up
& case
management



Operational
integration



FAC^X

Employee
engagement



360 student,
faculty & staff
feedback
reviews



Training
Surveys



Pulse Surveys



On-boarding &
Exit
interviews



CAM^X

Facility
Feedback



Closed-loop
ticketing



In-App and
Website
Feedback



Brand tracking,
Segmentation
and
Positioning



Operational



ALU^X

Advanced
Alumni
Database
Management



Alumni Donation
analysis &
engagement



Analyse X data
and Alumni
success



Conjoint
analysis
improve course
offering for
future



generations

AXM measured at every step of the journey



APPLICATION MANAGEMENT

Use site intercepts to reach the right applicants and encourage application



STUDENT SATISFACTION

Use Q-Classroom to integrate with your LSM and have a single point of managing all course evaluation and student satisfaction surveys, action driving real time data



CAMPUS MANAGEMENT

Use Dashboards and closed-loop ticketing to action immediately on request and complaints

PRE- ADMISSION

ALUMNI

ADMISSION MANAGEMENT

Use Applicant Database to request missing files with surveys, create database and profile of applicants, request feedback on admission process



EMPLOYEE SATISFACTION

Use Q to measure and analyze employee engagement & satisfaction and the impact on the other dimensions



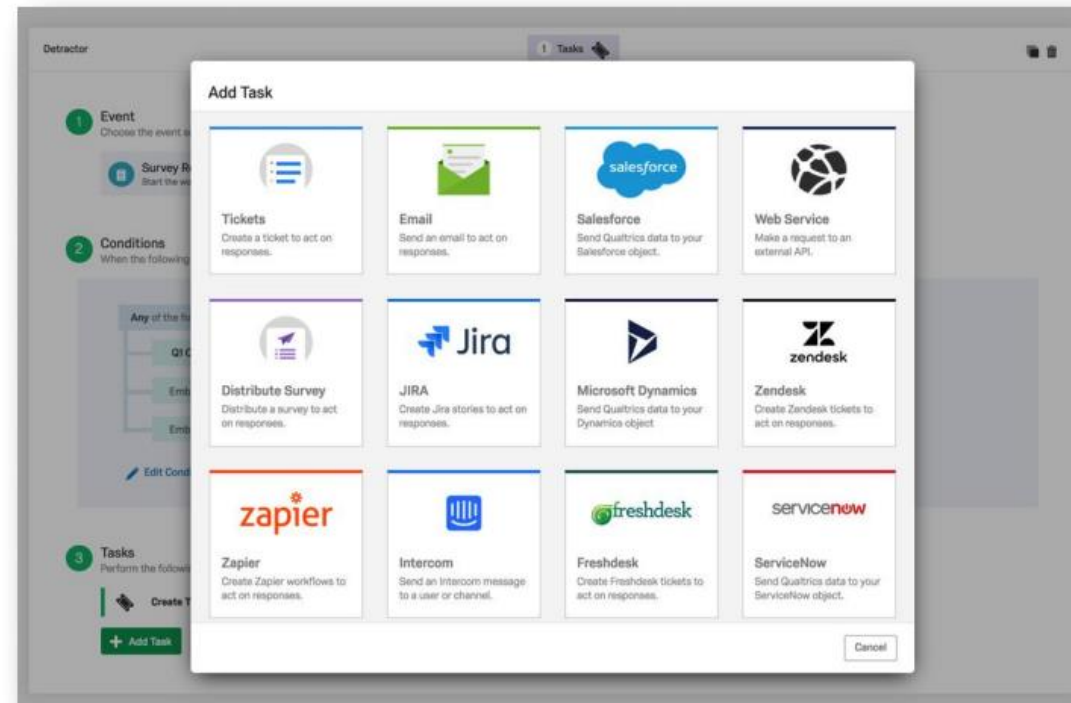
ALUMNI ENGAGEMENT

Manage your alumni engagement with iQ Directory and use Triggers and Quotas to ensure your engagement is necessary, timely and



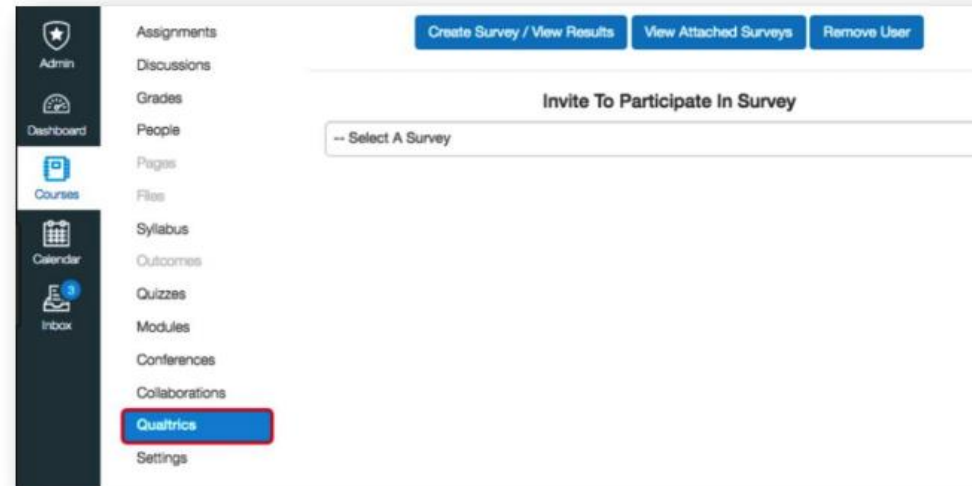
INTEGRATION WITH UNIVERSITY SYSTEMS

- Open API Integrations to push and pull data
- Automatic association of courses, modules, students etc.



AUTOMATE DISTRIBUTION AND REPORTING

-Connect with VLE (e.g
Canvas) for automatic
distribution of surveys



Canvas Survey view

2) Understand

use powerful analytics to help understand why things are happening, spot hidden trends, and then automatically make recommendations on what actions should follow

FAC

experience

CAM

experience

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STU

experience



qualtrics.
research **CORE**™



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INTEGRATION DATA+ SERVICES ENGINE



Security / Identity / Privacy

Data Profile Directory

Scalability / Reliability

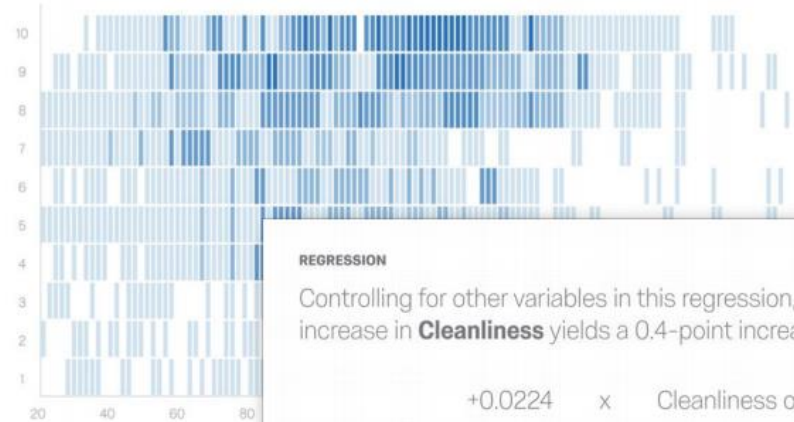


CONDUCT ADVANCED STATISTICAL ANALYSIS

Enable advanced statistical analysis for everyone, from beginners to expert analysts, to uncover meaning in data, identify trends and produce predictive models...in seconds, not hours or days...

Income is very subtly positively correlated with **Satisfaction**

[Show statistical test results ►](#)



REGRESSION

Controlling for other variables in this regression, a one-point increase in **Cleanliness** yields a 0.4-point increase in **Satisfaction**

+0.0224	x	Cleanliness of Hotel
+0.41	x	Friendliness
+0.0197	x	Age
=		Satisfaction



UNCOVER DEEPER INSIGHTS IN YOUR QUALITATIVE DATA

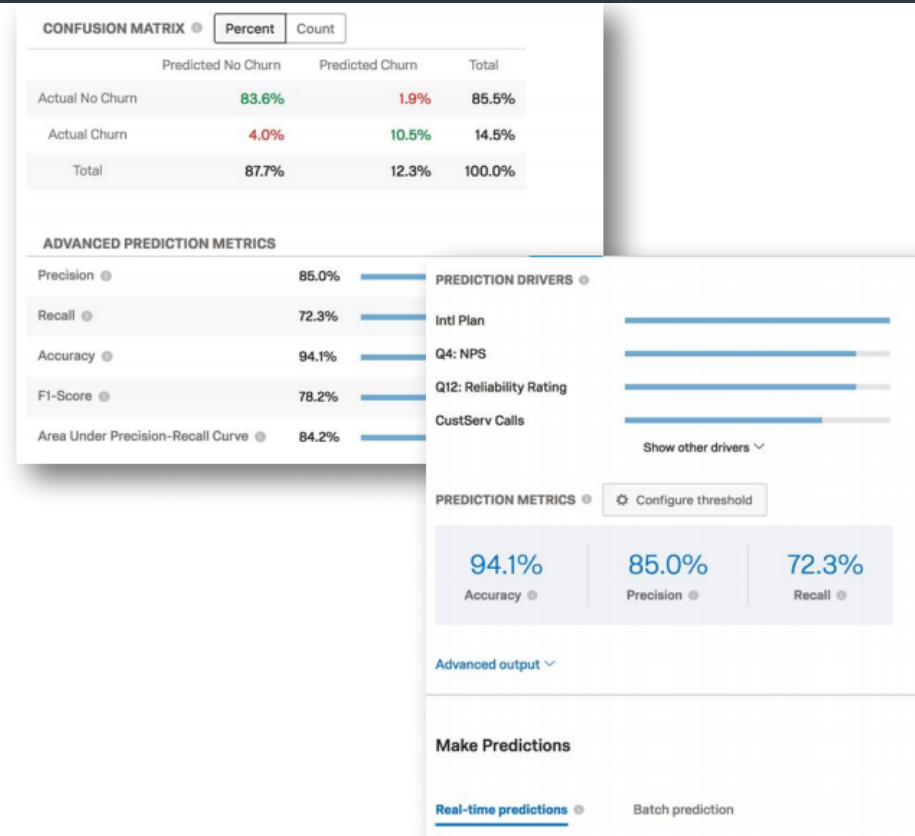
Use the latest in artificial intelligence and natural language processing to automatically uncover insights hidden deep in open text and predict the things that matter most to your customers and employees - in their own words





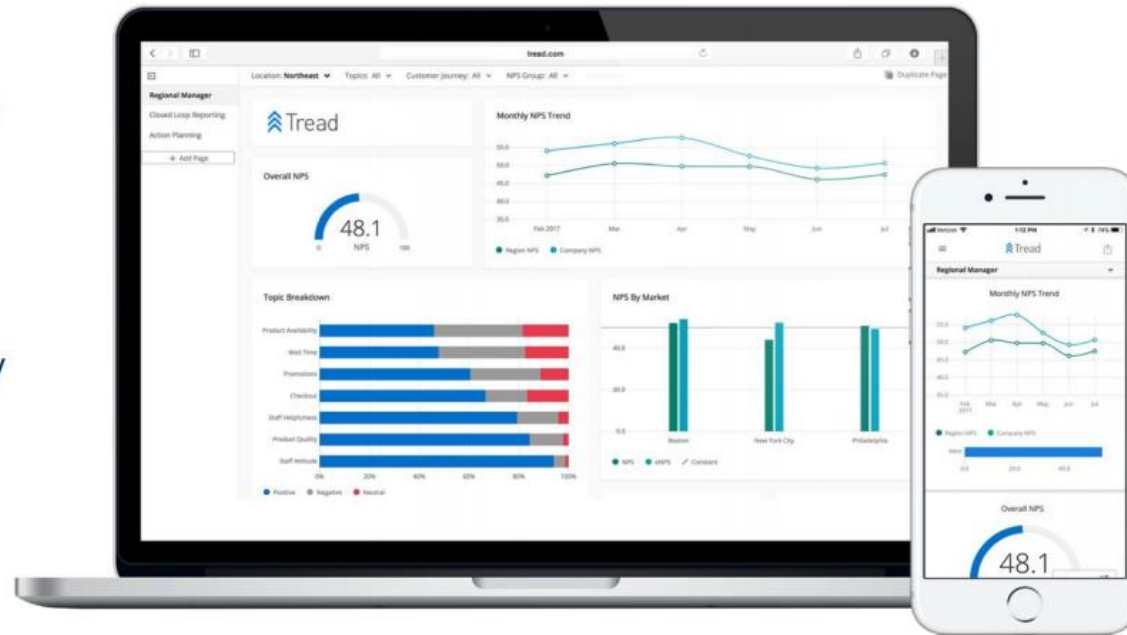
PREDICT STUDENT NEEDS AND WANTS WITH INTUITIVE ANALYTICS

Leverage deep learning neural networks to identify students likely to become 'at-risk', and get insights as to what is driving that behavior so you can take action before it's too late.



ENABLE YOUR ENTIRE STAFF, WHEREVER THEY ARE

Get a unified view of the university, customized for your role, from provost to lecturer, accessible from any device. Understand key drivers, track goals and collaborate across the organization.



3) Act

intelligently use X/O-data to **continuously improve** the four core experiences of academic institutions

FAC

experience

CAM

experience

ALU

experience

STU

experience

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TURN INSIGHTS INTO AN ACTION PLAN

Create actions out of insights – assign, track, and analyze, so you can optimize impact on key outcomes

Action Plans

+ Create New Action Plan

▶ Stats iQ insight: key driver check out speed

On Hold

0%

▼ Text iQ insight: Improve Staff availability

In Progress

19%

⚙️

Title

Text iQ insight: Improve Staff availability

Due Date

3/16/18

Remaining Days

9 Days

Owners

Stephanie LaBudde ✕

Creation Date

March 5, 3:02 PM

Creator

Stephanie LaBudde

Last Modified

March 7, 10:02 AM

Comments

Stephanie LaBudde

03-07-2018

New program where every 30 minutes, associates make store round

Add Comment

<

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outcomes WE DELIVER

- XM Increased speed and quality of research**
- XM Increased yield rates from students who are the best fit for your university**
- XM Improved student satisfaction and engagement on campus and in the classroom**
- XM Improved graduation rates and rankings due to improving overall academic experience**
- XM Improved alumni relations and increased donations through better alumni experiences on and off campus**
- XM Improved program portfolio utilizing conjoint analysis to find the “perfect” course**

“

With Qualtrics, we're able to
optimise the experience for
thousands of executives around the world.

Fabienne Chemin, Customer Feedback Data Analysis Manager Insead

How INSEAD closed the EXPERIENCE GAP

+ ONLINE & IN-APP FEEDBACK

INSEAD was able to get feedback in the moment through **online and in-app surveys**, boost response rates by making it **easier for students to give feedback** at key stages in the

+ SINGLE SYSTEM

All aspects of the campus experience are now **collected and analyzed on a single platform**, allowing stakeholders to drill down easily by student or course to get the

+ QUANTIFYING EXPERIENCE

Learning outcomes are hard to quantify, so INSEAD moved to a **new set of KPIs** which include **CSat and NPS**, allowing them to track outcomes for their

+ INSTANT ANALYSIS

Previously INSEAD had to wait a month for their vendor to analyse their data. **On Qualtrics, it's all done in 2 minutes.**

+ CLOSING THE LOOP

With **real-time data** INSEAD now sees feedback as it happens and can **close the loop** with customers faster than ever.

they need.

“

For the first time we can really see if we've achieved what we set out to do - Transform people and have an impact on their careers.”

THE RESULTS

+4

Places in the Financial Times
exec education rankings

3X

Increase in loyalty through INSEAD's
Global Management Certificates

14%

Increase in revenue from
Executive education

QUESTIONS?

Feedback:

<https://bit.ly/2vHtWXW>